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**LANKFORD
CAPITAL**

RESOURCES. RELATIONSHIPS. RESULTS.

ABOUT THIS FORM

This registration template is for mines, producers, resource holders, and authorized sellers registering product for off-take sale or off-take financing review.

WHY COMPLETE IT

- Creates a clean investor-ready submission
- Clarifies supply, quality, price, and delivery
- Supports sale, term off-take, and financing review
- Identifies missing documents early

SUBMISSION CHECKLIST

- Completed registration form
- Corporate and ownership documents
- Mine licenses and permits
- Assays and product specifications
- Inventory and stockpile evidence
- Commercial terms and logistics documents
- Compliance, KYC, and financial records

SUBMIT COMPLETED PACKAGE TO:

underwriting@lankfordcapital.com
www.lankfordcapital.com

**WE TURN COMPLEX STREAMS
INTO FINANCEABLE
INSTITUTIONAL OPPORTUNITIES**



MINE PRODUCT REGISTRATION REQUEST

FOR OFF-TAKE SALE OR OFF-TAKE FINANCING

To be completed by mines, producers, project owners, resource holders, and authorized sellers seeking review for product sale, term off-take, advance buy, structured prepayment, or off-take financing.

1. COMPANY / APPLICANT INFORMATION

Legal Company Name:		Date:	
Contact Person / Title:		Email / Phone:	
Jurisdiction / Registration No.:		Website:	

2. PRODUCT INFORMATION

Commodity / Mineral:		Product Form:	
Grade / Quality:		Quantity Available:	
Monthly Output:		Annual Output:	
Inventory Location:		Assay / Lab Source:	

3. REGISTRATION PURPOSE

Requested Structure:	Pricing Basis / Formula:	Target Timeline:
<input type="checkbox"/> Spot Sale <input type="checkbox"/> Term Off-Take <input type="checkbox"/> Trial Shipment	Financing Amount:	Special Notes:
<input type="checkbox"/> Advance Buy <input type="checkbox"/> Off-Take Financing <input type="checkbox"/> Struct. Prepayment	Security / Collateral:	

4. LOGISTICS, DELIVERY & CERTIFICATION

Incoterms:		Port / Delivery Point:	
Transport Mode:		Lead Time / Schedule:	
Authorized Name:	Title:	Signature:	Date:

All information will be treated as confidential and used solely for review of the product registration, potential off-take sale, or off-take financing request. No transaction is approved until formal diligence, documentation, and counterparty approvals are complete.

1. OVERVIEW AND INTENDED USE

This template is designed to be delivered to mines, producers, resource holders, project owners, and authorized sellers that wish to register product for potential off-take sale, off-take arrangement, advance-buy structure, structured prepayment, or off-take financing review.

The purpose is to collect the commercial, technical, logistical, financial, and compliance information required to move the opportunity into an investor-ready format. A complete product registration allows Lankford Capital to understand what is being sold, who controls the product, how it will be delivered, what diligence materials are available, and whether the opportunity can be presented to serious institutional or commercial counterparties.

COMPLETION GUIDANCE

- Complete all applicable sections.
- Mark unavailable items as Pending or N/A.
- Provide use of proceeds, security support, and repayment logic if financing is requested.
- Attach all documents listed in the checklist when available.
- Include schedules, exhibits, assays, technical reports, and commercial summaries where helpful.



OFF-TAKE SUBMISSION WORKFLOW



STRUCTURED INTAKE. DISCIPLINED REVIEW. FINANCEABLE EXECUTION.

2. REGISTRANT / SELLER INFORMATION

Field	Response
Legal Entity Name	
Trading Name (if different)	
Country / Jurisdiction of Formation	
Registration / Company Number	
Registered Address	
Principal Office Address	
Website	
Primary Contact Name	
Title / Position	
Email Address	
Telephone Number	
Authorized Signatory Name	
Ownership / Shareholding Summary	
Ultimate Beneficial Owners	
Key Affiliates / Parent Entities	

3. MINE / PROJECT REGISTRATION INFORMATION

Field	Response
Mine / Project / Asset Name	
Country, Region, and Specific Location	
Owner of Mine / Asset / Concession	
Stage of Operation	<input type="checkbox"/> Producing <input type="checkbox"/> Development <input type="checkbox"/> Restart <input type="checkbox"/> Stockpile / Inventory Sale <input type="checkbox"/> Other
Commodity Group	<input type="checkbox"/> Base Metals <input type="checkbox"/> Precious Metals <input type="checkbox"/> Rare Earth Elements <input type="checkbox"/> Refractory Metals <input type="checkbox"/> Technology Metals <input type="checkbox"/> Ferro-Alloy Metals <input type="checkbox"/> Nuclear Metals <input type="checkbox"/> Industrial Minerals <input type="checkbox"/> Construction Minerals
Mining / Export Rights Held By	
Licenses / Permits in Place	
Current or Historical Production	
Reserves / Resources Summary	
Processing / Refining Arrangement	
Infrastructure & Site Access	
Existing Off-Takers / Buyers / Brokers	

4. PRODUCT REGISTRATION DETAILS

Field	Response
Commodity / Mineral	
Product Form	<input type="checkbox"/> Ore <input type="checkbox"/> Concentrate <input type="checkbox"/> Dore <input type="checkbox"/> Cathode <input type="checkbox"/> Ingot <input type="checkbox"/> Refined Product <input type="checkbox"/> Mixed Product <input type="checkbox"/> Industrial Mineral Product <input type="checkbox"/> Other
Product Grade / Assay / Quality	
Impurities / Penalty Elements	
Applicable Product Specifications	
Testing Laboratory / Certification Source	
Current Available Inventory	
Expected Monthly Output	
Expected Annual Output	
Minimum Shipment / Lot Size	
Product Location	
Product Ownership Status	
Exclusivity Status	<input type="checkbox"/> Exclusive Submission <input type="checkbox"/> Non-Exclusive <input type="checkbox"/> Under Discussion Elsewhere

5. REGISTRATION PURPOSE: OFF-TAKE SALE OR OFF-TAKE FINANCING

Field	Response
Primary Objective	<input type="checkbox"/> Spot Sale <input type="checkbox"/> Term Off-Take <input type="checkbox"/> Trial Shipment <input type="checkbox"/> Advance Buy <input type="checkbox"/> Off-Take Financing <input type="checkbox"/> Structured Prepayment <input type="checkbox"/> Other
Desired Contract Tenor	
Volume Sought to Be Contracted	
Shipment Frequency	
Target Pricing Basis / Formula	
Requested Discount / Premium	
Requested Payment Terms	
Financing Amount Requested (if applicable)	
Use of Proceeds (if financing requested)	
Repayment Source / Structure	
Security / Collateral Available	
Target Timeline to Close	
Special Transaction Considerations	

6. LOGISTICS, DELIVERY & COMMERCIAL FULFILLMENT

Field	Response
Incoterms Sought	<input type="checkbox"/> EXW <input type="checkbox"/> FCA <input type="checkbox"/> FOB <input type="checkbox"/> CFR <input type="checkbox"/> CIF <input type="checkbox"/> DAP <input type="checkbox"/> Other
Loading Point / Collection Point	
Port of Export / Delivery Location	
Destination Market / Port (if known)	
Mode of Transportation	<input type="checkbox"/> Truck <input type="checkbox"/> Rail <input type="checkbox"/> Barge <input type="checkbox"/> Ocean Vessel <input type="checkbox"/> Mixed Logistics <input type="checkbox"/> Other
Logistics Provider(s)	
Warehousing / Storage Arrangements	
Insurance Arrangements	
Export Permits / Customs Status	
Lead Time from Order to Shipment	
Delivery Risks / Constraints	

7. COMPLIANCE, KYC & RISK REPRESENTATION QUESTIONS

Question	Yes	No	Details / Comments
Are there any current or threatened legal, regulatory, criminal, civil, or arbitration matters involving the seller, mine, or affiliates?	<input type="checkbox"/>	<input type="checkbox"/>	
Are any beneficial owners, directors, officers, or controlling persons politically exposed persons (PEPs)?	<input type="checkbox"/>	<input type="checkbox"/>	
Are any parties involved subject to sanctions, restricted-party lists, or government limitations?	<input type="checkbox"/>	<input type="checkbox"/>	
Are there any unresolved title, concession, permit, or export-right disputes affecting the product or project?	<input type="checkbox"/>	<input type="checkbox"/>	
Is the product subject to responsible-sourcing, chain-of-custody, conflict-minerals, or origin-traceability requirements?	<input type="checkbox"/>	<input type="checkbox"/>	
Have there been any material environmental, labor, safety, or community issues that should be disclosed?	<input type="checkbox"/>	<input type="checkbox"/>	
Is there any third-party brokerage, exclusivity, or commission arrangement that must be disclosed?	<input type="checkbox"/>	<input type="checkbox"/>	
Is funding being requested against the proposed product registration?	<input type="checkbox"/>	<input type="checkbox"/>	

8. FINANCIAL & CAPITAL SUPPORT INFORMATION

Field	Response
Audited Financial Statements Available	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Partially
Most Recent Interim Accounts Date	
Banking Relationship(s)	
Existing Debt / Liens / Encumbrances	
Requested Facility Size	
Requested Facility Tenor	
Use of Funds Summary	
Current Sources and Uses / Capital Stack	
Project Budget / Operating Budget	
Additional Capital Required Beyond This Request	
Other Financial Notes	

9. SUBMISSION INVENTORY

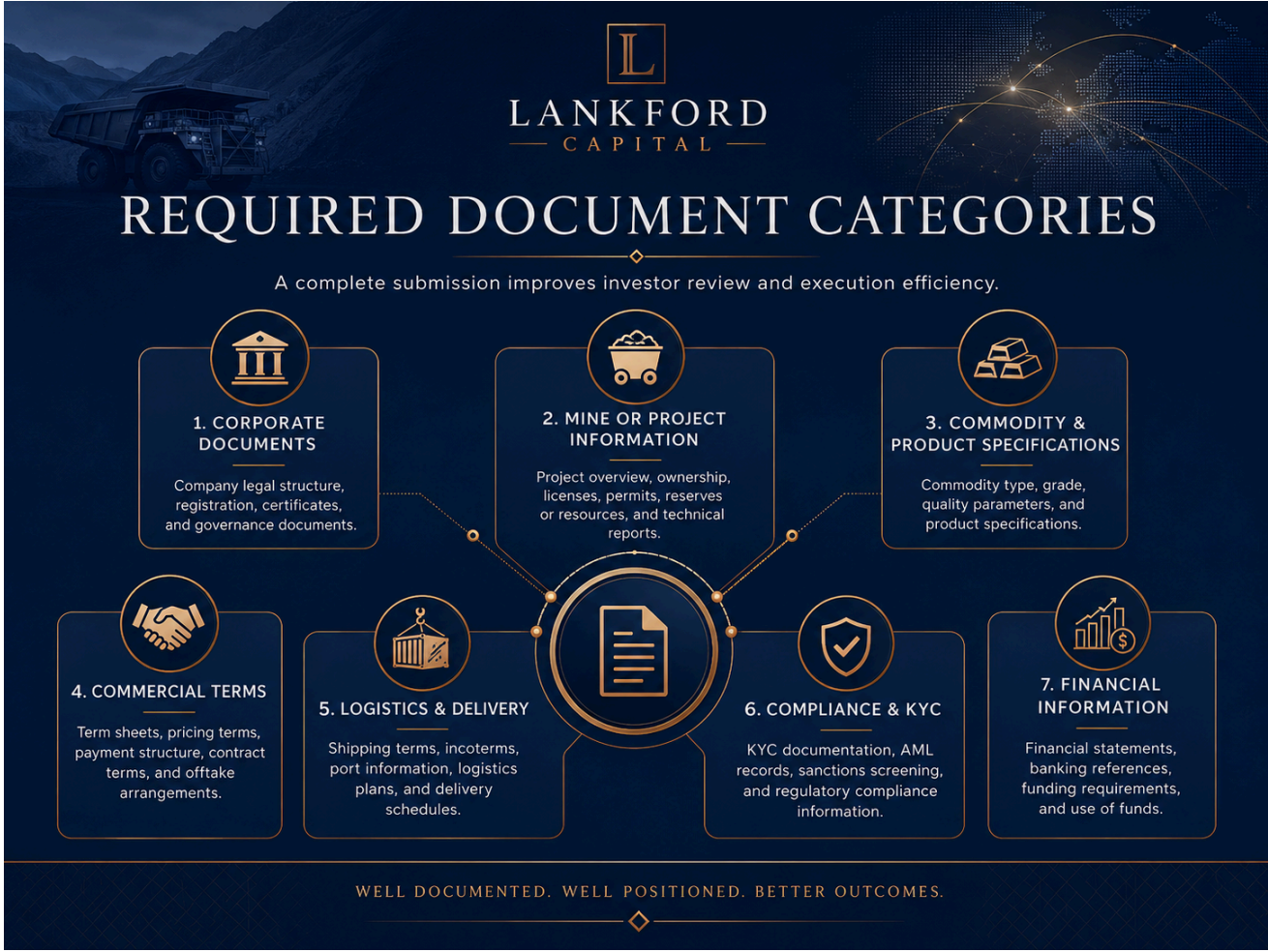
List all schedules, exhibits, reports, commercial papers, certifications, assay materials, and related attachments submitted with this registration package.

Attachment / Exhibit	Description	Included
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No

10. SUPPORTING DOCUMENTS REQUIRED FOR INVESTOR-READY SUBMISSION

The following document checklist is intended to create a clean, investor-ready stream for review. Not every registration will require every item; however, the more complete the supporting package, the better the opportunity can be underwritten, diligenced, and matched with aligned capital or commercial counterparties.

If an item is not available, indicate whether it is pending, not applicable, or can be substituted with a comparable document.



10A. CORPORATE DOCUMENTS

Required Document	Why It Is Requested	Status	Notes
Certificate of Incorporation / Formation	Confirms legal existence of the registrant.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Articles / Bylaws / Operating Agreement	Shows governance and authority structure.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Shareholder Register / Cap Table	Clarifies ownership and control.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Register of Directors / Officers	Identifies management and control persons.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Certificate of Good Standing	Confirms entity is active and in good standing.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Government IDs for Authorized Signatories	Supports KYC and execution authority review.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Proof of Address for Key Principals	Assists compliance screening.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	

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Corporate Organization Chart	Shows affiliates, parents and beneficial relationships.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Board Resolution / Authorization	Confirms authority to submit and transact.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	

10B. MINE / PROJECT DOCUMENTS

Required Document	Why It Is Requested	Status	Notes
Mining License / Permit / Concession	Confirms legal right to produce and sell product.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Ownership or Control Documents for Asset	Validates mine or project control.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Geological / Technical Reports	Supports reserve, resource and asset quality analysis.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Reserve / Resource Statement	Helps validate supply potential.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Production History or Operational Summary	Supports operating reliability and track record.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Mine Plan / Processing Plan	Supports feasibility of supply and operations.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Environmental Permits / Approvals	Shows regulatory standing.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Community / Land Access Agreements	Provides insight into social license and access rights.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Site Maps / Coordinates / Site Photos	Supports basic site diligence.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Independent Technical Opinions	Improves investor comfort with technical quality.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	

10C. PRODUCT & COMMODITY DOCUMENTS

Required Document	Why It Is Requested	Status	Notes
Assay Reports / Laboratory Certificates	Validates product grade and quality.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Product Specification Sheet	Defines the product being registered.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Impurity / Penalty Element Analysis	Identifies possible commercial adjustments.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Inventory Statement / Stockpile Report	Supports currently available saleable quantity.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Warehouse Receipts / Storage Confirmations	Confirms custody and control of stored material.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Historical COAs / Product Quality Reports	Demonstrates product consistency.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Product Photos / Videos	Adds visual confirmation of material and storage condition.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Packaging / Handling Specifications	Supports transport and delivery planning.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	

**10D. COMMERCIAL /
OFF-TAKE DOCUMENTS**

Required Document	Why It Is Requested	Status	Notes
Seller Term Sheet / Commercial Summary	Captures requested sale or financing terms.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Draft Off-Take Terms	Helps accelerate commercial review.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Historical Sales Contracts / Purchase Orders	Shows prior commercial activity and precedent.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Pricing Basis / Formula Support	Clarifies how price is to be determined.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Requested Payment Terms Summary	Clarifies cash-flow structure and timing.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Advance-Buy / Financing Request Memo	Explains the capital ask when financing is requested.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Exclusivity / Mandate / Brokerage Agreement	Clarifies process restrictions and authorized intermediaries.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	

10E. LOGISTICS & DELIVERY DOCUMENTS

Required Document	Why It Is Requested	Status	Notes
Incoterms Confirmation	Defines delivery obligations and transfer of risk.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Export Permit / Export License	Confirms ability to move product internationally.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Port / Terminal / Loading Information	Supports logistics feasibility review.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Freight / Transport Quotations or Agreements	Supports cost and logistics planning.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Shipping Schedule / Delivery Plan	Shows expected movement timing and cadence.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Insurance Certificates / Summary	Confirms coverage for storage, transit or shipment.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Warehouse / Storage Agreements	Supports custody and control verification.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Customs / Trade Registration Documents	Supports legal trade execution.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	

10F. COMPLIANCE, KYC & RISK DOCUMENTS

Required Document	Why It Is Requested	Status	Notes
Completed KYC Package	Supports onboarding and compliance screening.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Beneficial Ownership Declaration	Required for AML and control transparency.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Sanctions / AML Certifications	Helps ensure policy and legal alignment.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Anti-Bribery / Anti-Corruption Policy	Supports institutional compliance standards.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Litigation / Regulatory Matters Disclosure	Helps assess legal and regulatory exposure.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
ESG / Responsible Sourcing Policy	Addresses buyer and investor policy concerns.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Origin / Chain-of-Custody Declaration	Supports traceability and responsible sourcing review.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Health & Safety Summary	Provides important operating-risk context.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	

10G. FINANCIAL DOCUMENTS

Required Document	Why It Is Requested	Status	Notes
Audited Financial Statements	Supports creditworthiness and diligence.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Interim Management Accounts	Provides current financial information.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Bank Reference Letter	Supports financial credibility.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Debt Schedule / Liens / Encumbrances	Shows existing obligations and structural constraints.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
12-Month Cash Flow Forecast	Useful when financing or prepayment is requested.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Sources and Uses of Funds	Clarifies funding need and use of proceeds.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Project / Operating Budget	Supports reasonableness of the capital ask.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	
Tax Filings / Tax Returns	Provides additional financial verification support.	<input type="checkbox"/> Included <input type="checkbox"/> Pending <input type="checkbox"/> N/A	

11. CERTIFICATION BY REGISTRANT / AUTHORIZED REPRESENTATIVE

The undersigned certifies that, to the best of his or her knowledge, the information provided in this registration template and the accompanying documents is true, correct, and complete in all material respects, and that the undersigned is authorized to submit the product registration on behalf of the mine, seller, or project owner.

Certification Field	Registrant Response
Name	
Title	
Company	
Signature	
Date	

IMPORTANT NOTICE

Submission of this registration template does not constitute an agreement by Lankford Capital or any investor, buyer, or commercial counterparty to purchase product, provide financing, or enter into an off-take arrangement. All opportunities remain subject to internal review, underwriting, due diligence, legal review, compliance checks, commercial negotiation, document verification, and final approval by all relevant parties.

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